

Market Commentary

Overnight global action was positive: On 04th Aug 2025, U.S. markets were positive with S&P 500 up by +92 pts (+1.5%), Dow Jones was up by +585 pts (+1.34%) and Nasdaq was up by +425 pts (+1.87%). India VIX was down by ~1.2%. GIFT Nifty is trading negative at ~24,706 (-77 pts, -0.31%) indicating Indian markets will open flat.

Yesterday, advance decline ratio on NSE was 1,828 : 1,166 and BSE was 2216 : 1931, which showed strength in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 82,000 and max put OI is at 80,500 with PCR of 0.92

Nifty max call OI is at 25,000 and max put OI is at 24,600 with PCR of 0.84

Bank Nifty max call OI and max put OI both are at 56,000 with PCR of 0.84

Securities in Ban for F&O Trade for 05-AUG-2025:

PNBHOUSING

Sectors in Focus:

Metal : Nifty metal index was up by +2.48%, **SAIL (+4.56%), Tata Steel (+4.08%)** and **JSL (+3.68%)** were leading the index.

Realty : Nifty realty index was up by +1.77% with **Lodha (+2.85%), Godrej Properties (+2.69%)** and **DLF (+2.37%)** contributing positively to the index.

Consumer Durables : Nifty consumer durables index was up by +1.37%, top gainers were **Blue Star Co (+3.06%), Century Ply (+2.46%)** and **Kalyan Jewellers (+2.09%)**.

Auto : **Hero Moto Co (+5.18%), TI India (+3.24%)** and **Exide Ind (+3.19%)** supported the Nifty Auto index by +1.61%

IT : Nifty IT index was up by +1.6% with **TCS (+2.52%), Tech Mahindra (+2.52%)** and **Coforge (+2.27%)** among the gainers.

FMCG : Nifty FMCG index was down by -0.1% with **Radico (-1.37%), Godrej CP (-1.31%)** and **Emami Ltd (-1.24%)** among the top losers.

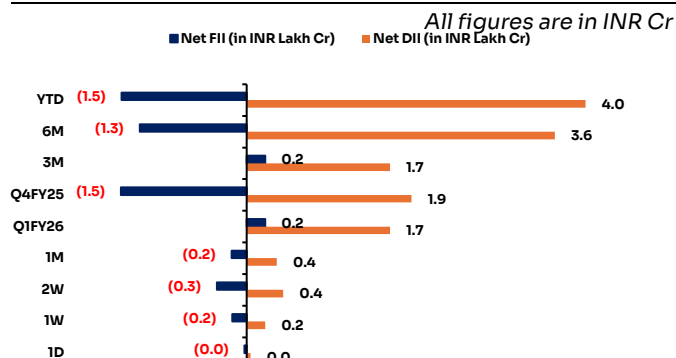
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Fund Flow Activity (04th Aug 2025)

	Buy	Sell	Net
DII	14,068	9,682	4,386
FII/FPI	9,015	11,581	(2,567)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	24,707	(0.3)	3.9	22.4
BSE Sensex 30	81,019	0.5	3.7	21.2
Nifty 50	24,723	0.6	4.6	22.4
India VIX	12	(1.2)	(18.1)	NA
Nifty Bank	55,619	0.0	9.4	16.4
Nifty Next 50	66,918	1.1	(1.6)	66.9
Nifty 500	22,860	0.8	2.2	21.5
NIFTY Mid 100	57,432	1.4	0.4	29.5
Nifty Small 250	17,029	1.0	(4.1)	28.7
USD/INR	87.9	0.0	2.7	
Dollar Index	98.5	(0.4)	(9.0)	
WTI Crude (\$/bbl)	66.3	0.1	(7.0)	
Gold (\$)	3,432	0.1	29.9	
India 10Y	6.31%	(0.9)	(6.6)	
India 2Y	5.69%	(0.3)	(15.1)	
India 1Y	5.57%	0.5	(16.6)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,330	1.5	7.6	27.4
DJIA	44,174	1.3	3.8	21.3
Nasdaq	23,189	1.9	10.4	38.1
FTSE	9,128	0.7	11.7	14.4
CAC	7,632	1.1	3.4	15.0
DAX	23,758	1.4	19.3	14.0
Nikkei 225	40,291	(1.3)	1.0	21.5
Hang Seng	24,733	0.9	23.3	12.0
Shanghai Co	3,583	0.7	6.9	15.0
KOSPI	3,148	0.9	31.2	15.0
S&P/ASX 200	8,664	0.0	6.2	18.0

Stocks in the News

- Larsen & Toubro Limited (CMP: 3630.05, MCap: 499,317 Cr, Sector: Construction & Engineering, Valuation: 18.62x FY26 EV/EBITDA)**
 L&T Renewables Business secured a significant order for a BESS-integrated solar plant, enhancing its renewable energy portfolio and project pipeline, marking a key step in its expansion into sustainable energy solutions.
News Source: [L&T](#)
- JSW Steel Limited (CMP: 1056.15, MCap: 258,276 Cr, Sector: Steel, Valuation: 9.77x FY26 EV/EBITDA)**
 JSW Steel, in collaboration with JFE Steel, announced plans to expand Grain-Oriented Electrical Steel capacity to 350,000 tons per annum in India, significantly boosting production capabilities and positioning it as a key player in the sector.
News Source: [JSWSTEEL](#)
- JSW Energy Limited (CMP: 538, MCap: 94,029 Cr, Sector: Power Generation, Valuation: 14.22x FY26 EV/EBITDA)**
 JSW Energy implemented a settlement plan and acquired majority shares of KSK Water Infrastructures Private Limited, expanding its control and operational scope in the water infrastructure segment to diversify its portfolio.
News Source: [JSWENERGY](#)
- NTPC Green Energy Limited (CMP: 105.1, MCap: 88,560 Cr, Sector: Renewable Energy, Valuation: 53.75x TTM EV/EBITDA)**
 NTPC Renewable Energy Limited, a subsidiary, emerged as the successful bidder for a 70,000 metric tonnes per annum Green Ammonia capacity in an auction by SECI, and commenced commercial operations of a 75 MW capacity at IRCON Renewable Power Limited, marking significant renewable energy expansion.
News Source: [NTPCGREEN](#)
- Onesource Specialty Pharma Limited (CMP: ₹1918.7, MCap: ₹19207, Sector: Pharmaceuticals, Valuation: 54.12x TTM EV/EBITDA)**
 The Board provided in-principle approval to evaluate the acquisition of Sterile Injectable CDMO and CMO businesses of Steriscience Pte. Limited and Brooks Steriscience Limited, signaling potential growth in the pharmaceutical manufacturing sector.
[ONESOURCE](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
DELHIVERY	15.1	7.9
KEI	12.4	2.1
MANAPPURAM	8.0	6.4
CAMS	7.3	4.5
COALINDIA	6.7	0.6
Short		
NUVAMA	90.0	(0.6)
SUZLON	33.4	(1.5)
SHREECEM	11.7	(0.1)
BIOCON	6.8	(0.1)
NCC	5.7	(1.3)
Long Unwinding		
CESC	(8.0)	(1.1)
PNBHOUSING	(7.4)	(3.9)
ITC	(3.5)	(0.1)
GODREJCP	(2.5)	(1.5)
ONGC	(2.5)	(0.6)
Short Unwinding		
JSWENERGY	(7.8)	5.3
BLUESTARCO	(6.9)	2.7
CHOLAFIN	(6.7)	4.2
UPL	(6.1)	7.4
SOLARINDS	(3.4)	4.1

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	23,788	1.6	4.2	19.6
Nifty IT	35,203	1.6	(18.8)	27.5
Nifty Fin Ser	26,477	(0.1)	12.6	17.3
Nifty Pharma	22,154	0.7	(5.4)	36.4
Nifty Services	32,515	0.3	3.5	35.8
Nifty Cons Dur	38,414	1.4	(8.1)	52.1
Nifty PSE	9,628	1.0	1.0	10.1
Nifty FMCG	56,140	(0.1)	(1.2)	38.7
Nifty Pvt Bank	26,955	0.1	8.8	10.1
Nifty PSU Bank	6,859	1.3	4.9	11.2
Nifty India Cons	11,782	0.7	3.7	41.6
Nifty Realty	912	1.8	(13.3)	39.7
Nifty Infra	9,059	1.0	7.0	21.0
Nifty Energy	34,923	0.1	(0.8)	11.1
Nifty Healthcare	14,552	0.6	(2.7)	34.8
Nifty India Mfg	14,208	1.5	2.8	26.5
Nifty Media	1,641	1.5	(9.7)	23.4
Nifty Metal	9,328	2.5	7.8	16.7
Nifty Oil & Gas	11,151	0.6	3.8	17.1
Nifty Comm	8,748	1.5	7.7	72.9

6. **BEML Limited (CMP: ₹3987.35, MCap: ₹9690, Sector: Defense, Valuation: 26.05x FY26 EV/EBITDA)**
BEML signed an MoU with TuTr Hyperloop Pvt. Ltd. for developing high-speed mobility solutions, with BEML as the manufacturing partner for projects including Hyperloop and customized wagons, boosting its innovation portfolio.
[BEML](#)
7. **RattanIndia Enterprises Limited (CMP: ₹54.88, MCap: ₹5802, Sector: Conglomerate, Valuation: 89.84x TTM P/E)**
Neosky, a drone company under RattanIndia Enterprises, partnered with the Karnataka Government to deploy drones for enhanced security, marking a strategic collaboration in technology deployment.
[RTNINDIA](#)
8. **AXISCADES Technologies Limited (CMP: ₹223.05, MCap: ₹3505, Sector: Technology, Valuation: 69.17x FY26 P/E)**
The company secured new orders or contracts, strengthening its business pipeline and prospects in the engineering and technology solutions space, potentially boosting future revenues.
[AXISCADES](#)
9. **Premier Explosives Limited (CMP: ₹4597.45, MCap: ₹3585, Sector: Chemicals, Valuation: 82.61x TTM P/E)**
The company bagged new orders or contracts, including one for defense explosives, boosting its order book and operational prospects in the defense and explosives sector.
[PREMEXPLN](#)
10. **Swan Defence and Heavy Industries Limited (CMP: ₹526.35, MCap: ₹832.68, Sector: Defense, Valuation: -11.59x TTM P/E)**
Swan Defence signed an agreement with Varex Imaging Corporation to manufacture Cargo and Vehicle Inspection Systems in India, marking a strategic manufacturing tie-up in the defense sector for local production.
[SWANDEF](#)

Commodities			
	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	101,204	1.5	31.8
Silver (INR/Kg)	112,236	1.8	28.6
Brent Crude Oil (\$/bbl)	68.8	(1.3)	(9.4)
WTI Crude Oil (\$/bbl)	66.3	(0.0)	(7.8)
Natural Gas (INR/MMBTU)	256.7	(5.0)	(15.9)
Copper (INR/Kg)	887.6	0.9	11.9

Currency			
	CMP	1D (%)	YTD (%)
USD/INR	87.7	0.6	2.4
EUR/INR	101.8	0.1	14.5
GBP/INR	116.8	0.1	8.7
JPY/INR	0.6	0.2	9.7
EUR/USD	1.2	0.1	11.8

Securities Lending & Borrowing Scheme (SLBS)			
Stock	Underlying LTP	Futures LTP	Spread (%)
NMDC	72.3	71.3	1.3
LICHSGFIN	589.7	582.8	1.2
VOLTAS	1342.9	1328.4	1.1

For more news related item, refer to **News Section**

Nifty & Bank Nifty – Pivot Levels – 05/08/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24723	24606	24489	24424	24788	24853	24970
Bank Nifty	55619	55453	55287	55138	55768	55917	56083

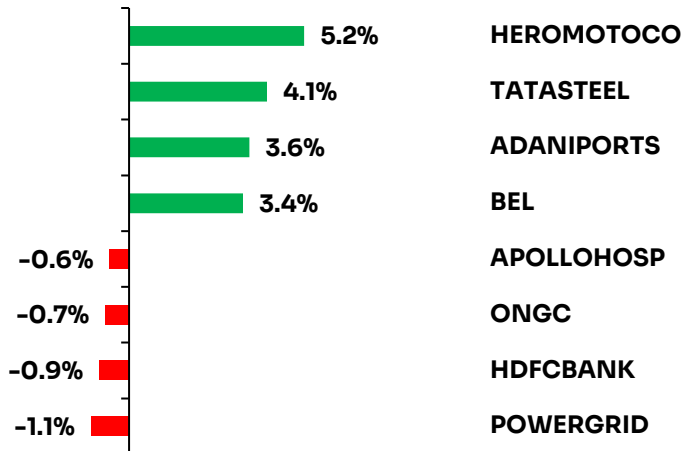
Global Macro Events (05th Aug 2025)

Event	Previous	Forecasted
India		
HSBC Composite PMI Final JUL	61	60.7
HSBC Services PMI Final JUL	60.4	59.8
United States		
Balance of Trade JUN	\$-71.5B	\$-61.4B
Exports JUN	\$279.0B	\$277.2B
Imports JUN	\$350.5B	\$338.6B
Redbook YoY AUG/02	4.90%	
S&P Global Composite PMI Final JUL	52.9	54.6
S&P Global Services PMI Final JUL	52.9	55.2
ISM Services PMI JUL	50.8	51
ISM Services Business Activity JUL	54.2	54.3
ISM Services Employment JUL	47.2	48
ISM Services New Orders JUL	51.3	51.4
ISM Services Prices JUL	67.5	67.7
RCM/TIPP Economic Optimism Index AUG	48.6	49
Total Household Debt Q2	\$18.20T	
52-Week Bill Auction	3.93%	
3-Year Note Auction	3.89%	
LMI Logistics Managers Index JUL	60.7	
Japan		
BoJ Monetary Policy Meeting Minutes		
S&P Global Composite PMI Final JUL	51.5	51.5
S&P Global Services PMI Final JUL	51.7	53.5
10-Year JGB Auction	1.44%	
China	-0.003	0.003
Caixin Services PMI JUL	50.6	50.5
Caixin Composite PMI JUL	51.3	50.9
Great Britain		
New Car Sales YoY JUL	6.70%	6.00%
S&P Global Composite PMI Final JUL	52	51
S&P Global Services PMI Final JUL	52.8	51.2
Treasury Gilt 2035 Auction	4.64%	

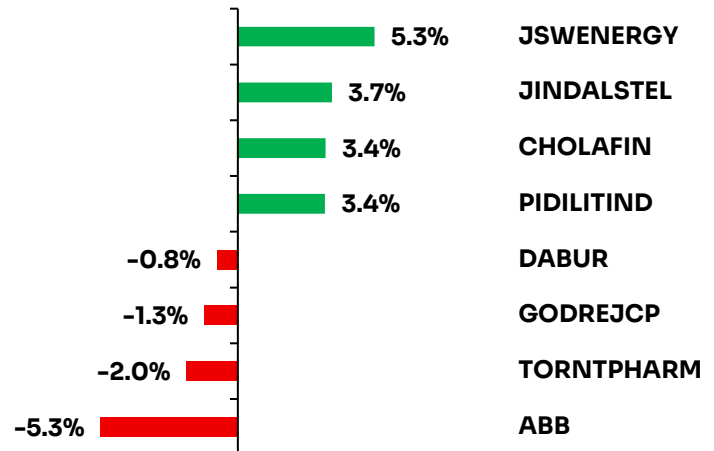
Source: tradingeconomies.com

Top Gainers and Losers

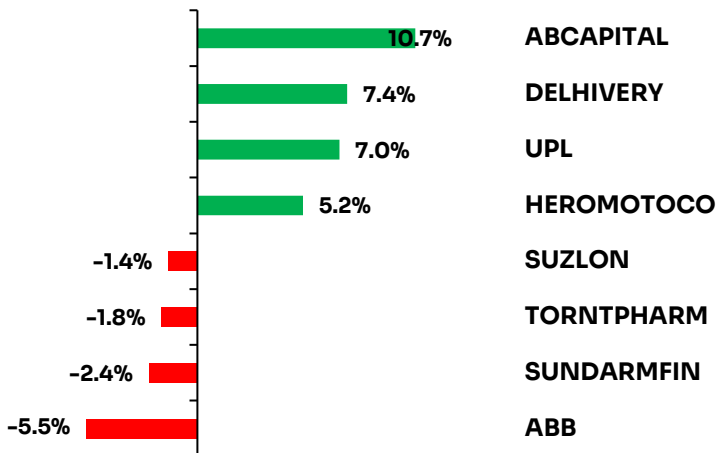
Nifty 50



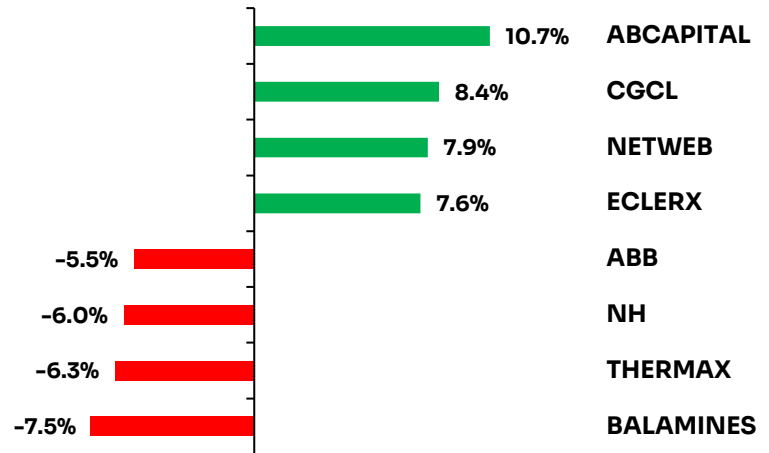
Nifty Next 50



Nifty 200



Nifty 500



Stock*	CMP	5 DMA	20 DMA	50 DMA	100 DMA	200 DMA	Trend	RSI
EIM	5621	5467	5552	5499	5443	5189	Uptrend	58
AXSB	1069	1068	1122	1171	1151	1117	Uptrend	27
BJFIN	1934	1955	2009	2009	1987	1852	Neutral	37
SBILIFE	1832	1832	1820	1812	1712	1604	Downtrend	53
RELIANCE	1412	1400	1454	1454	1385	1326	Neutral	42
ITC	417	411	416	418	419	430	Neutral	52
MM	3200	3196	3190	3131	2981	2963	Neutral	53
SBIN	796	798	811	807	791	790	Strong Uptrend	41
HNDL	688	685	682	669	658	648	Neutral	55
TATA	160	159	161	159	154	147	Strong Uptrend	50
SUNP	1642	1697	1690	1681	1708	1745	Neutral	40
JIOFIN	334	322	321	308	276	282	Downtrend	66
TTAN	3356	3362	3427	3508	3391	3357	Uptrend	39
HDFCB	1992	2017	1999	1972	1908	1820	Downtrend	49
CIPLA	1515	1553	1503	1498	1493	1486	Neutral	51
APNT	2450	2401	2406	2336	2343	2394	Neutral	62
ONGC	235	240	243	244	242	248	Uptrend	33
JSTL	1056	1036	1036	1019	1016	986	Downtrend	61
WPRO	246	249	259	259	256	276	Uptrend	37
DRRD	1225	1274	1267	1287	1228	1243	Downtrend	37
HMCL	4536	4288	4327	4316	4070	4240	Downtrend	64
HUVR	2544	2482	2469	2388	2346	2379	Uptrend	65
INFO	1481	1505	1568	1585	1560	1715	Uptrend	30
SHFL	625	630	652	664	657	624	Downtrend	41
KMB	1997	1974	2127	2128	2118	1971	Downtrend	34
LT	3631	3561	3525	3593	3476	3503	Neutral	58
MSIL	12365	12467	12498	12504	12243	11977	Uptrend	45
ADE	2277	2242	2372	2390	2354	2295	Neutral	38
NEST	2364	2477	2563	2549	2458	2474	Neutral	30
NTPC	332	334	339	336	343	346	Downtrend	41
IIB	804	799	842	836	796	911	Downtrend	41
APHS	7308	7422	7380	7192	6977	6939	Neutral	49
HCLT	1474	1467	1557	1636	1596	1705	Neutral	29
PWGR	885	882	923	924	907	820	Neutral	40
BAF	288	291	296	294	295	299	Neutral	39
COAL	1463	1482	1454	1443	1406	1337	Downtrend	53
ICICIBC	375	378	384	390	391	396	Neutral	38
BHARTI	1915	1908	1938	1920	1849	1735	Strong Downtrend	47
ADSEZ	1389	1377	1421	1421	1330	1267	Neutral	45
TCS	3074	3046	3198	3345	3409	3730	Neutral	32
ETERNAL	654	672	682	693	681	722	Neutral	38
TTMT	305	306	283	263	243	248	Downtrend	68
HDFCLIFE	740	754	762	770	735	693	Neutral	37
UTCEM	12257	12218	12394	11895	11679	11449	Neutral	52
TECHM	1475	1454	1541	1600	1526	1606	Neutral	36
BJAUT	8188	8063	8235	8421	8197	8629	Neutral	47
GRASIM	2788	2739	2754	2718	2674	2601	Neutral	56
TRENT	5249	5047	5278	5594	5414	5906	Uptrend	45
BHE	390	385	401	402	355	319	Neutral	44
TATACONS	1073	1068	1080	1096	1085	1030	Neutral	46

For RSI, > 75 overbought, < 25 oversold. * Stock name is as per Bloomberg Code













52 W High

Stock	LTP		New 52W/H price	Prev.High	Prev. High Date
TVSMOTOR	2938	▼	2968	2968	4-Aug-25
HDFCAMC	5685.5	▼	5725	5725	4-Aug-25
BOSCHLTD	41210	▲	41280	41280	4-Aug-25
GVT&D	2810	▼	2915	2915	4-Aug-25
JKCEMENT	6780	▼	6815	6815	4-Aug-25

52 W Low

Stock	LTP		New 52W/L price	Prev.Low	Prev. Low Date
TCS	3078.7	▲	2991.6	2991.6	4-Aug-25
TSC	62.4	▼	61.25	61.25	4-Aug-25
AIAENG	3070	▲	3025	3025	4-Aug-25
IEX	133.97	▼	130.65	130.65	4-Aug-25
RKFORGE	581	▼	551.75	551.75	4-Aug-25

Volume Shockers

Stock	LTP	% chg in price		Volume	Avg Volume	% chg in Vol
Netweb	2,304	8		5,834,148	163,390	3471%
Jupiter Life	1,450	1		375,204	11,977	3033%
KCK Industries	42	-1		242,500	13,600	1683%
Delhivery	462	7		24,276,110	1,749,966	1287%
Vaidya Sane	257	5		126,000	9,360	1246%
ZIM Lab	86	-20		1,560,105	151,182	932%
Krishival Foods	376	0		11,394	1,200	850%
BEW Engineering	155	3		10,500	1,125	833%
Krishna Institu	747	-1		534,867	59,456	800%
UTKARSHBNK	20	-8		7,973,521	1,045,115	663%
Exicom Tele-Sys	146	-6		1,357,470	189,088	618%
Hitachi Energy	21,200	3		155,302	21,966	607%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AISL	MAVERICK COMMODITY BROKERS PRIAVTE LIMITED	SELL	63,600	91.58
GATECHDVR	VENKATA TIRUPATI RAO JONNA	SELL	53,72,199	0.5
JAYNECOIND	CRONY VYAPAR PVT LTD	BUY	71,65,131	50.21
JAYNECOIND	CRONY VYAPAR PVT LTD	SELL	71,65,131	50.41
JAYNECOIND	GRAVITON RESEARCH CAPITAL LLP	BUY	79,10,225	49.92
JAYNECOIND	GRAVITON RESEARCH CAPITAL LLP	SELL	79,06,512	49.93
JAYNECOIND	HRTI PRIVATE LIMITED	BUY	1,02,26,017	50.2
JAYNECOIND	HRTI PRIVATE LIMITED	SELL	97,21,971	50.28
JAYNECOIND	QE SECURITIES LLP	BUY	59,66,524	50.03
JAYNECOIND	QE SECURITIES LLP	SELL	63,49,075	50.03
MAMATA	HRTI PRIVATE LIMITED	BUY	1,32,414	474.51
MAMATA	HRTI PRIVATE LIMITED	SELL	1,09,091	478.35
MCON	DEVENDRA AGARWAL	BUY	38000	81.71
MOTOGFIN	IRAGE BROKING SERVICES LLP	BUY	1,57,595	27.9
MOTOGFIN	IRAGE BROKING SERVICES LLP	SELL	2,00,754	28.11
MOTOGFIN	RIMPY MITTAL	BUY	2,99,287	28.31
MOTOGFIN	RIMPY MITTAL	SELL	2,99,287	27.92
NETWEB	GRAVITON RESEARCH CAPITAL LLP	BUY	3,48,555	2254.19
NETWEB	GRAVITON RESEARCH CAPITAL LLP	SELL	3,48,555	2255.7
ORTINGLOBE	PRABHA RAMESHKUMAR GUPTA	SELL	50000	16.38
PSPPROJECT	GRAVITON RESEARCH CAPITAL LLP	BUY	3,23,190	676.83
PSPPROJECT	GRAVITON RESEARCH CAPITAL LLP	SELL	3,23,190	677.39
PSPPROJECT	PRAHALADBHAI SHIVRAMBHAI PATEL	SELL	6,00,000	625
SADHNANIQ	ANKITA VISHAL SHAH	BUY	19,83,079	6.8
STYLEBAAZA	GRAVITON RESEARCH CAPITAL LLP	BUY	4,88,187	288.62
STYLEBAAZA	GRAVITON RESEARCH CAPITAL LLP	SELL	4,88,187	288.63
SUNREST	AMITBHAI SHAMBHULAL THAKKAR	SELL	56000	52
SUNREST	BHAGYESH KIRITBHAI PAREKH	SELL	43200	52.01
SUNREST	RIKHAV SECURITIES LIMITED	BUY	72000	52
TAINWALCHM	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	53361	260.82
TAINWALCHM	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	53361	261.25
VALIANT-RE	MARWADI SHARES AND FINANCE LTD.	BUY	68750	10.8
VALIANT-RE	NECTA BLOOM VCC - NECTA BLOOM ONE	SELL	68750	10.8
VCL	VAXFAB ENTERPRISES LIMITED	SELL	10,79,445	1.27
VIMTALABS	AAKRAYA RESEARCH LLP	BUY	3,06,943	657.66
VIMTALABS	AAKRAYA RESEARCH LLP	SELL	3,06,943	657.87
VIMTALABS	HRTI PRIVATE LIMITED	BUY	4,32,677	657.84
VIMTALABS	HRTI PRIVATE LIMITED	SELL	4,06,620	659.65
YATHARTH	PURNARTHA INVESTMENT ADVISERS PRIVATE LIMITED	BUY	5,78,578	649.9
ZUARI	AAKRAYA RESEARCH LLP	BUY	2,19,151	326.25
ZUARI	AAKRAYA RESEARCH LLP	SELL	2,19,151	326.22
ZUARI	HRTI PRIVATE LIMITED	BUY	3,22,702	325.05
ZUARI	HRTI PRIVATE LIMITED	SELL	4,02,633	325.5

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
No Block Deals				

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
NIITMTS	Devenderjit Singh Chadha	Buy	0.02	0.04
NIITMTS	Sanjeev Bansal	Buy	0.03	0.04
NIITMTS	Sailesh Kumar Lalla	Buy	0.28	0.3
SUNREST	AMITBHAI SHAMBHULAL THAKKAR	Sell	14.99	13.69
SUNREST	BHAGYESH KIRITBHAI PAREKH	Sell	12.63	11.62
ECLERX	Eclerx Employee Welfare Trust	Buy	1.38	1.39
DMART	Trevor Raymond Martis	Sell	0	0
DMART	Jaideep Suresh Soman	Sell	0.02	0.02
DMART	Pratibha Suresh Talesara	Sell	0	0
DMART	Bimal Suresh Desai	Sell	0	0
HDBFS	Harish Jotwani	Sell	0	0
DMART	Trevor Raymond Martis	Sell	0	0
DMART	Jaideep Suresh Soman	Sell	0.02	0.02
DMART	Pratibha Suresh Talesara	Sell	0	0
DMART	Bimal Suresh Desai	Sell	0	0
SMLISUZU	Sumitomo Corporation	Sell	43.96	0
DRREDDY	C Swaminathan	Sell	0	0
DRREDDY	C Swamynathan	Sell	0	0
IDEAFORGE	Ezhilan Nanmaran	Pledge Revoke	0.03	0.03
SHEKHAWATI	SKI BUILDCON PRIVATE LIMITED	Buy	12.76	13.46
SHEKHAWATI	MUKESH RAMNIRANJAN RUIA - HUF	Sell	1.96	1.26
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.72	11.83
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.84	11.85
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.7	11.72
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.87	11.88
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.85	11.87
TOKYOPLAST	PRITI HARESH SHAH	Buy	11.83	11.84
TEJASCARGO	Manish Bindal	Buy	37.14	37.18

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose	Company	Purpose
AARTISURF	Financial Results	ERIS	Financial Results
ACLGATI	Financial Results	EVEREADY	Financial Results
ADANIPTS	Financial Results	EXIDEIND	Financial Results
ADSL	Financial Results	FLUOROCHEM	Financial Results
AFIL	Fund Raising	FOCUS	Financial Results/Other business matters
ANDHRAPAP	Financial Results	GALAPREC	Financial Results
ANUP	Financial Results	GINNIFILA	Financial Results
ANZEN	Financial Results/Other business matters	GLAND	Financial Results
APLLTD	Financial Results/Other business matters	GOKEX	Financial Results
ARTEMISMED	Financial Results	GPIL	Financial Results/Other business matters
ATALREAL	Financial Results	GSS	Financial Results/Other business matters
AUTOAXLES	Financial Results	GTECJAINX	Financial Results/Other business matters
AVALON	Financial Results	GUJGASLTD	Financial Results
BALAXI	Financial Results/Other business matters	HTMEDIA	Financial Results
BERGEPAINT	Financial Results	INVENTURE	Financial Results
BHARTIARTL	Financial Results	JINDALSAW	Financial Results
BHARTIHEXA	Financial Results	JOCIL	Financial Results
BLACKBUCK	Financial Results	KANANIIND	Financial Results/Other business matters
BLS	Financial Results	KANORICHEM	Financial Results
BRITANNIA	Financial Results	KAYA	Financial Results
CANTABIL	Financial Results/Dividend/Other business matters	KPEL	Financial Results/Dividend/Other business matters
CARERATING	Financial Results	KPIGREEN	Financial Results/Dividend/Fund Raising
CARRARO	Other business matters	LUPIN	Financial Results/Other business matters
CASTROLIND	Financial Results/Dividend	MAGADSUGAR	Financial Results
CCL	Financial Results	MANCREDIT	Financial Results
CENTUM	Financial Results	MAXIND	Financial Results/Fund Raising
CHEMCON	Financial Results/Other business matters	MAZDA	Financial Results
CLSEL	Financial Results	MOTISONS	Financial Results
CONCOR	Financial Results	MTARTECH	Financial Results/Other business matters
DALMIASUG	Financial Results	MTARTECH	Financial Results/Other business matters
EIHOTEL	Financial Results	MUTHOOTCAP	Financial Results
ELLEN	Financial Results/Other business matters	NCC	Financial Results
EMIL	Financial Results	NITINSPIN	Financial Results
ENERGYDEV	Financial Results	NOIDATOLL	Financial Results
EPL	Financial Results	ORIENTBELL	Financial Results

Company	Purpose	Company	Purpose
ORIENTPPR	Financial Results/Other business matters	SPECIALITY	Financial Results
PATINTLOG	Financial Results/Other business matters	STARTECK	Financial Results/Other business matters
PGINVIT	Financial Results/Other business matters	SUMEETINDS	Financial Results/Stock split/Other business matters
POWERGRID	Fund Raising	TAINWALCHM	Financial Results/Dividend
PRESTIGE	Financial Results	TEGA	Financial Results
RADIANTCMS	Financial Results	TORNTPOWER	Financial Results
RAJESHEXPO	Financial Results	TRANSRAILL	Financial Results
RAJRILTD	Financial Results	UDS	Financial Results
RAYMONDREL	Financial Results	UGARSUGAR	Financial Results
RML	Financial Results	UNITEDPOLY	Financial Results
ROSSELLIND	Financial Results	VAIBHAVGBL	Financial Results/Dividend
RPTECH	Financial Results	VCL	Financial Results/Other business matters
RSWM	Financial Results	VERANDA	Financial Results
RUSTOMJEE	Financial Results/Other business matters	VHL	Financial Results
SANDESH	Financial Results/Other business matters	VIJIFIN	Financial Results/Other business matters
SBC	Financial Results	WHEELS	Financial Results
SCPL	Financial Results	XTGLOBAL	Financial Results/Other business matters
SFL	Financial Results	YATHARTH	Financial Results
SHREERAMA	Financial Results		

News Section

Stock News

- **Maruti Suzuki India Limited (CMP: 12363.85, MCap: 388,722 Cr, Sector: Automobile, Valuation: 24.33x FY26 P/E)**
The company disclosed actions taken or orders passed, indicating regulatory or operational developments that could impact its business, though specific details of the impact remain undisclosed in the announcement.
News Source: [MARUTI](#)
- **Adani Ports and Special Economic Zone Limited (CMP: 1390.6, MCap: 300,388 Cr, Sector: Infrastructure, Valuation: 24.44x FY26 P/E)**
The company released its monthly business update for July 2025, reflecting operational performance and cargo handling data that could influence investor sentiment and provide insights into its growth trajectory.
News Source: [ADANI PORTS](#)
- **Adani Enterprises Limited (CMP: 2364.25, MCap: 272,877 Cr, Sector: Conglomerate, Valuation: 48.83x FY26 P/E)**
The company faced actions or orders related to import duty penalties, which could impact its financials or operational strategies, as disclosed in the announcement, signaling potential challenges ahead.
News Source: [ADANI ENT](#)
- **Asian Paints Limited (CMP: 2449.75, MCap: 234,979 Cr, Sector: Paints & Varnishes, Valuation: 53.65x FY26 P/E)**
The company renewed joint venture agreements with PPG Group, USA, extending their partnership for an additional 15 years, reinforcing long-term collaboration in the paint and coatings sector to strengthen market presence.
News Source: [ASIAN PAINT](#)

- **Adani Power Limited (CMP: 584.5, MCap: 225,438 Cr, Sector: Power Generation & Distribution, Valuation: 12.34x TTM EV/EBITDA)**
The company reported its financial results for Q1 FY26, with details included in the investor presentation, indicating performance metrics that could impact investor sentiment and future growth outlook.
News Source: [ADANIPOWER](#)
- **DLF Limited (CMP: 793.65, MCap: 196,453 Cr, Sector: Real Estate, Valuation: 54.39x FY26 EV/EBITDA)**
DLF's net profit for Q1 FY26 was up by 19%, reflecting strong performance in the real estate sector, as part of its reported financial results detailed in the investor presentation.
News Source: [DLF](#)
- **TVS Motor Company Limited (CMP: 2941.8, MCap: 139,761 Cr, Sector: Automobile, Valuation: 41.38x FY26 P/E)**
The company announced a scheme of arrangement with its shareholders, which could impact its capital structure or corporate strategy, and also launched the "TVS INDUS Design Honours" initiative to champion design in India.
News Source: [TVSMOTOR](#)
- **Bosch Limited (CMP: 41117.6, MCap: 121,270 Cr, Sector: Auto Ancillaries, Valuation: 48.71x FY26 P/E)**
Bosch acquired a 26% stake in JSW Neo Energy and reported a 140% increase in Q1 FY26 profit after tax to ₹1,115 crore, driven by business sale gains, marking a strategic expansion into the energy sector.
News Source: [BOSCHLTD](#)
- **The Indian Hotels Company Limited (CMP: 749.45, MCap: 106,679 Cr, Sector: Hospitality, Valuation: 29.5x FY26 EV/EBITDA)**
The company disclosed actions related to property tax issues at Lands End, which could have financial or operational implications, signaling potential challenges in

managing costs or compliance.

News Source: [INDHOTEL](#)

- **Adani Energy Solutions Limited (CMP: 799.75, MCap: 96,072 Cr, Sector: Power Transmission, Valuation: 18.04x TTM EV/EBITDA)**
Adani Energy Solutions incorporated three new subsidiaries—Adani Electricity Kalyan Dombivli Limited, Adani Electricity Pune Limited, and Adani Electricity Vidharbha Limited—aiming to expand its electricity distribution network across key regions.
News Source: [ADANIENSOL](#)
- **General Insurance Corporation of India (CMP: 383, MCap: 67,193 Cr, Sector: Insurance, Valuation: 9.95x FY26 P/E)**
The company announced a change in its Board of Directors, indicating a strategic shift in leadership that may influence future governance and decision-making processes at the corporation.
News Source: [GICRE](#)
- **Aurobindo Pharma Limited (CMP: 1090.9, MCap: 63,359 Cr, Sector: Pharmaceuticals, Valuation: 7.69x FY26 EV/EBITDA)**
The company released its investor presentation for Q1 FY26, detailing financial performance metrics that could provide insights into operational efficiency and future growth prospects.
News Source: [AUROPHARMA](#)
- **IndusInd Bank Limited (CMP: 803.9, MCap: 62,628 Cr, Sector: Banking, Valuation: 0.89x FY26 P/BV)**
The bank appointed Rajiv Anand as the new Managing Director and Chief Executive Officer for a three-year term, marking a significant leadership transition aimed at steering the bank's future growth and operational strategies.
News Source: [INDUSINDBK](#)

- **Aditya Birla Capital Limited (CMP: 278.35, MCap: 72,677 Cr, Sector: Financial Services, Valuation: 2.18x FY26 P/BV)**
The company released an investor presentation for Q1 FY26, showcasing financial results and strategic updates that could influence investor perceptions and market positioning.
News Source: [ABCAPITAL](#)
- **Sundaram Finance Limited (CMP: 4460, MCap: 49,552 Cr, Sector: NBFC, Valuation: 3.82x FY26 P/BV)**
Sundaram Finance posted a 9% increase in net profit for Q1 FY26, as detailed in its investor presentation, reflecting steady growth in its financial services operations.
News Source: [SUNDARMFIN](#)
- **Escorts Kubota Limited (CMP: ₹3390, MCap: ₹37930, Sector: Automobile, Valuation: 30.55x FY26 P/E)**
The company reported a significant jump in Q1 FY26 profit, as highlighted in its investor presentation, driven by robust performance in the agricultural machinery segment.
[ESCORTS](#)
- **Kaynes Technology India Limited (CMP: ₹6295.9, MCap: ₹42204, Sector: Electronics, Valuation: 132.93x TTM P/E)**
Kaynes Circuits India Private Limited signed an MoU with the Tamil Nadu Government, indicating a strategic partnership to potentially boost manufacturing capabilities in the region.
[KAYNES](#)
- **Sona BLW Precision Forgings Limited (CMP: ₹442.8, MCap: ₹27529, Sector: Auto Ancillaries, Valuation: 37.24x FY26 P/E)**
The company released an investor presentation for Q1 FY26, detailing financial performance and operational updates that could impact its market outlook and investor confidence.

SONACOMS

- **Sumitomo Chemical India Limited (CMP: ₹637.3, MCap: ₹31810, Sector: Chemicals, Valuation: 49x FY26 P/E)**
The company released its investor presentation for Q1 FY26, providing insights into financial results and operational performance that could influence its market position.

SUMICHEM

- **Amber Enterprises India Limited (CMP: ₹7963.15, MCap: ₹26987, Sector: Consumer Durables, Valuation: 70.13x FY26 P/E)**
The NCLT Mumbai approved the amalgamation of IL JIN Electronics (India) Private Limited with Ever Electronics Private Limited, effective from June 27, 2025, consolidating operations for efficiency and potential cost savings.

AMBER

- **Kansai Nerolac Paints Limited (CMP: ₹243.6, MCap: ₹19695, Sector: Paints & Varnishes, Valuation: 27.19x FY26 P/E)**
Kansai Nerolac proposed further investment in its Sri Lankan subsidiary, Kansai Paints Lanka (Private) Limited, to strengthen its presence and operations in the region, and reported a 4.3% profit drop in Q1 FY26 due to sluggish rural demand.

KANSAINER

- **Kalpataru Projects International Limited (CMP: ₹1124.75, MCap: ₹18824, Sector: Construction & Engineering, Valuation: 10.65x TTM EV/EBITDA)**
The company disclosed pending litigation or disputes impacting its subsidiary, Welspun Energy Private Limited, potentially affecting its operations or financials, depending on the resolution outcome.

KPIL

- **Triveni Turbine Limited (CMP: ₹592.2, MCap: ₹18413, Sector: Engineering, Valuation: 34.26x FY26 EV/EBITDA)**
The company announced the launch of a new product, enhancing its portfolio and potentially strengthening its market position in the turbine industry, alongside releasing an investor presentation for Q1 FY26.
[TRITURBINE](#)
- **Sarda Energy & Minerals Limited (CMP: ₹522.55, MCap: ₹16605, Sector: Steel, Valuation: 12.53x TTM EV/EBITDA)**
The company released its investor presentation for Q1 FY26, providing detailed updates on financial performance that could influence investor sentiment and future outlook.
[SARDAEN](#)
- **Azad Engineering Limited (CMP: ₹1500.55, MCap: ₹10653, Sector: Engineering, Valuation: 52.04x TTM EV/EBITDA)**
The company released an investor presentation for Q1 FY26, detailing financial and operational updates that could impact market perception and investment decisions.
[AZAD](#)
- **INOX India Limited (CMP: ₹1173.8, MCap: ₹11189, Sector: Industrial Equipment, Valuation: 35.74x TTM EV/EBITDA)**
The company shared its earnings presentation for Q1 FY26, providing insights into financial performance and strategic updates that could influence investor outlook.
[INOXINDIA](#)
- **JK Lakshmi Cement Limited (CMP: ₹950.95, MCap: ₹7585, Sector: Cement, Valuation: 25.87x FY26 P/E)**
The company released a covering presentation for Q1 FY26, detailing financial performance and operational metrics that could shape investor confidence and market positioning.
[JKLAKSHMI](#)

- **EPL Limited (CMP: ₹223.55, MCap: ₹7152, Sector: Packaging, Valuation: 17.03x FY26 P/E)**
EPL disclosed an investment in a wholly-owned subsidiary, enhancing its operational footprint and potentially increasing its market reach or production capabilities through this strategic move.
[EPL](#)
- **Texmaco Rail & Engineering Limited (CMP: ₹1326.1, MCap: ₹5373, Sector: Engineering, Valuation: 17.02x FY26 P/E)**
Texmaco Rail announced a scheme of amalgamation, potentially restructuring its business for strategic or operational efficiency, which could streamline processes and enhance shareholder value.
[TEXRAIL](#)
- **IFB Industries Limited (CMP: ₹124.4, MCap: ₹4786, Sector: Consumer Durables, Valuation: 26.79x FY26 P/E)**
The company released an investor presentation detailing Q1 FY26 financial performance, offering insights that could impact market sentiment and investment decisions.
[IFBIND](#)
- **Electronics Mart India Limited (CMP: ₹1286.65, MCap: ₹5467, Sector: Retail, Valuation: 24.77x FY26 P/E)**
The company commenced commercial production or operations, marking a significant operational milestone that could enhance revenue streams and market presence in the retail sector.
[EMIL](#)

- **Steel Strips Wheels Limited (CMP: ₹440.95, MCap: ₹3973, Sector: Auto Ancillaries, Valuation: 14.67x FY26 P/E)**
The company received orders or contracts, boosting its business prospects and reinforcing its position in the automotive components market with potential for increased revenue.
[SSWL](#)
- **V.S.T Tillers Tractors Limited (CMP: ₹1235.05, MCap: ₹2370, Sector: Automobile, Valuation: 33.22x FY26 P/E)**
VST Tillers launched a new product, aiming to diversify its offerings and strengthen its position in the agricultural machinery market, potentially boosting sales and market share.
[VSTILLERS](#)
- **Globus Spirits Limited (CMP: ₹192.15, MCap: ₹1976, Sector: Beverages, Valuation: 11.7x FY26 P/E)**
The company released an investor presentation with a covering letter for Q1 FY26, detailing financial performance metrics that could influence investor sentiment.
[GLOBUSSPR](#)
- **BLS E-Services Limited (CMP: ₹597.4, MCap: ₹1745, Sector: Technology, Valuation: 31.6x TTM P/E)**
The company released an investor presentation for Q1 FY26, providing financial and operational updates that could impact its market positioning and investor interest.
[BLSE](#)
- **Stove Kraft Limited (CMP: ₹2026.05, MCap: ₹1631, Sector: Consumer Durables, Valuation: 30.54x FY26 P/E)**
The company released an investor presentation for Q1 FY26, detailing financial results and strategic updates that could influence market sentiment and investment decisions.
[STOVEKRAFT](#)

- **BirlaNu Limited (CMP: ₹129.1, MCap: ₹1527, Sector: Chemicals, Valuation: -32.62x TTM P/E)**

BirlaNu announced a capacity addition, indicating an expansion in operational capabilities that could drive future growth and enhance production output.

[BIRLANU](#)

- **GPT Infraprojects Limited (CMP: ₹115.45, MCap: ₹1467, Sector: Infrastructure, Valuation: 12.36x TTM EV/EBITDA)**

The company released an investor presentation detailing financial performance for Q1 FY26, providing insights that could shape market outlook and investment strategies.

[GPTINFRA](#)

- **Sportking India Limited (CMP: ₹55.89, MCap: ₹1264, Sector: Textile, Valuation: 13.03x TTM P/E)**

The company released an investor presentation for Q1 FY26, offering financial updates and operational insights that could impact investor perceptions and market dynamics.

[SPORTKING](#)

- **Vascon Engineers Limited (CMP: ₹1260.7, MCap: ₹1343, Sector: Construction, Valuation: 14.55x TTM EV/EBITDA)**

The company released a detailed investor presentation for Q1 FY26, providing financial and operational updates that could influence market sentiment and investment decisions.

[VASCONEQ](#)

- **Wealth First Portfolio Managers Limited (CMP: ₹354.65, MCap: ₹1868, Sector: Financial Services, Valuation: 10.45x TTM P/BV)**

The company released an investor presentation for the period ending June 30, 2025, detailing financial performance that could shape investor outlook and market

positioning.

[WEALTH](#)

- Everest Industries Limited (CMP: ₹1278.95, MCap: ₹798.06, Sector: Building Materials, Valuation: -46.59x TTM P/E)

Everest Industries invested in Enerparc Solar Power 10 Private Limited to avail 3 MWp solar power under a group captive policy, enhancing its sustainable energy initiatives and reducing operational costs.

[EVERESTIND](#)

- Mallcom (India) Limited (CMP: ₹90.87, MCap: ₹669.45, Sector: Industrial Safety, Valuation: 13.58x TTM P/E)

The company released an earnings presentation for Q1 FY26, providing financial updates and operational insights that could impact market sentiment and investment decisions.

[MALLCOM](#)

- Hindustan Media Ventures Limited (CMP: ₹125.3, MCap: ₹437.03, Sector: Media, Valuation: 7.65x TTM P/E)

The company announced an acquisition, signaling a strategic move to expand its business or market presence, potentially enhancing its competitive position in the media sector.

[HMVL](#)

- Remsons Industries Limited (CMP: ₹39.99, MCap: ₹674.72, Sector: Auto Ancillaries, Valuation: 30.42x TTM P/E)

Remsons-Uni Autonics Private Limited, a subsidiary, received orders for contracts, enhancing the company's operational scope in the automotive sector, alongside a revised valuation report submission.

[REMSONSIND](#)

- **LLOYDS ENGINEERING WORKS LIMITED (CMP: ₹90.87, MCap: ₹832.68, Sector: Engineering, Valuation: 13.58x TTM P/E)**
Techno Industries Private Limited, a subsidiary, secured a Rs. 19.58 crore order for escalators and AMC from Mumbai Railway Vikas Corporation Limited, boosting its infrastructure project portfolio.
[LSIL](#)
- **Rajshree Polypack Limited (CMP: ₹125.3, MCap: ₹437.03, Sector: Packaging, Valuation: 7.65x TTM P/E)**
The company announced a capacity addition, increasing its tolling capacity to 600 MTPA, which could enhance its production output and revenue potential in the packaging industry.
[RPPL](#)
- **Smartworks Coworking Spaces Limited (CMP: ₹39.99, MCap: ₹674.72, Sector: Real Estate, Valuation: 30.42x TTM P/E)**
The company disclosed updates on pending litigation or disputes, which could impact its financial or operational standing depending on the legal outcomes and resolutions.
[SMARTWORKS](#)
- **Biofil Chemicals & Pharmaceuticals Limited (CMP: ₹674.72, MCap: ₹798.06, Sector: Pharmaceuticals, Valuation: 23.29x TTM EV/EBITDA)**
The company disclosed a material issue, indicating significant developments that could influence its business operations or investor perceptions, though specifics were not fully detailed.
[BIOFILCHEM](#)

Companies with Investor Presentation

- **Oswal Pumps Limited**

Investor presentation released for Q1 FY26.

[OSWAL PUMPS](#)

- **Ather Energy Limited**

Investor presentation released for Q1 FY26.

[ATHER ENERGY](#)

Macro/Non-Stock News

- **RBI announcements on Wednesday: Banks keep an eye on new liquidity, co-lending norms**

Indian bankers are looking forward to the Reserve Bank of India's announcements on revised liquidity management frameworks and final co-lending norms, expected on Wednesday following a three-day monetary policy meeting, which could significantly impact cash management and non-banking lender partnerships.

[Read Here](#)

- **PNB Housing to scout for new CEO internally and externally as Girish Kousgi steps down**

PNB Housing Finance begins a search for a new CEO after Girish Kousgi resigns, with Jatul Anand handling executive director duties temporarily, while the stock sees a notable decline post-resignation announcement.

[Read Here](#)

- **Donald Trump's new salvo: Indian refiners may have to find new markets**

Trump's policy shift may force Indian oil refiners to explore alternate export markets due to potential US tariffs on Indian goods stemming from continued Russian oil

purchases, impacting trade strategies.

[Read Here](#)

- **India caught in crossfire as Trump uses tariffs to rewrite global trade rules**
India faces challenges as Trump's tariff strategies upset established norms of international trade, potentially forcing a reevaluation of export strategies amid unpredictable rule changes in global commerce.
[Read Here](#)
- **Bharti Airtel Q1 Preview: Profit seen tripling on subscriber gain**
Bharti Airtel is expected to post robust Q1 FY26 profit, potentially tripling year-on-year, driven by strong subscriber additions, stable ARPU, and momentum in its Africa business, as per analyst forecasts.
[Read Here](#)
- **Russian oil import cuts could hit Indian OMCs GRM by \$1–1.5/bbl, says report**
A reduction in Russian oil supply could impact Indian refiners' gross refining margins by \$1–\$1.5 per barrel, as discounted Russian crude has been key to cost efficiencies post-Western sanctions.
[Read Here](#)
- **BP makes largest oil & gas discovery in 25 years offshore Brazil, shares surge**
BP confirmed a major oil and gas find at Brazil's Bumerangue field, its largest since 1999, planning a new output hub, with the discovery boosting its shares on global exchanges.
[Read Here](#)
- **Green hydrogen, quantum computing firms among state-run ventures set up in July**
The Indian government supported new state-run enterprises in green hydrogen and quantum computing in July, aiming to expand technological and industrial capacity for

clean energy and next-gen innovation leadership.

[Read Here](#)

- **Monetary policy: RBI may pause rate cuts in August**
Analysts expect the RBI to hold off on rate cuts in its August meeting due to persistent inflation and mixed growth signals, despite calls for policy easing to stimulate economic activity.
[Read Here](#)
- **India's silent data revolution will arm policymaking with evidence**
India is undergoing a data revolution with modernized GDP, CPI, and digital census tools, enhancing policy reforms through better evidence, transparency, and accountability in governance using AI and big data.
[Read Here](#)
- **Asia's manufacturing shows pockets of resilience amid trade turmoil—India surges, China slows**
July data shows India and Vietnam with strong manufacturing growth despite global trade turmoil, contrasting with China's slowdown, highlighting shifting supply chains and investment in South and Southeast Asia.
[Read Here](#)
- **GST evasion of over ₹7 trillion detected in five years: Centre**
Tax authorities identified over ₹7 trillion in GST evasion from 2020–2025, reflecting enhanced enforcement and compliance monitoring, with plans for further automation to plug tax leakages nationwide.
[Read Here](#)
- **Tata Capital files for IPO, Tata Sons to sell 230 million shares**
Tata Capital has filed for an IPO with Tata Sons offloading 230 million shares to raise

funds, meet public shareholding norms, and unlock value, marking a significant financial sector listing.

[Read Here](#)

- **August order blitz: Defence, rail & renewables bag multi-crore contracts – Rs 1,000 crore and still counting**
Defence, railway, and renewable energy companies secured contracts worth over Rs 1,000 crore in August, including AXISCADES and L&T, reflecting investment in infrastructure and Make-in-India initiatives.
[Read Here](#)
- **NSDL IPO allotment status out today- Check online via BSE, MUFG Intime; GMP plunges ahead of listing**
NSDL IPO allotment results are live on BSE and MUFG Intime platforms, with grey market premiums dropping ahead of listing due to investor nervousness and potentially tepid demand signals.
[Read Here](#)
- **LIC's Rs 25,000 crore stock shuffle: Power bets on Reliance, TCS, and Defence — What could be next?**
LIC reallocated Rs 25,000 crore in its portfolio, increasing stakes in Reliance Industries, TCS, and defense stocks, with analysts speculating future focus on green energy, tech, or infrastructure sectors.
[Read Here](#)
- **Product-specific export sops likely to counter US tariff**
India plans product-specific export subsidies to counter US tariff threats, focusing on vulnerable industries with increased MEIS incentives to maintain competitiveness in affected sectors.
[Read Here](#)

- **Trump tariffs seen to bring down exports to US by 30% in FY26**
Economists project a 30% decline in Indian exports to the US in FY26 if Trump-era tariffs are enforced, impacting sectors like textiles and auto parts, pressuring policymakers for trade negotiations.
[Read Here](#)
- **US tariffs to dent India's manufacturing aspirations, but demand resilient: Moody's**
Moody's reports that US tariffs will jeopardize India's export-oriented manufacturing, but strong domestic consumption, government capex, and PLI schemes are expected to cushion the economic impact.
[Read Here](#)
- **India-US to hold next round of talks on trade deal from August 25: Report**
India and the US will commence the next round of trade negotiations on August 25, focusing on resolving tariff disputes and enhancing economic cooperation amidst ongoing tensions.
[Read Here](#)
- **'US still buys Russian uranium, chemicals': India's hard-hitting response after Trump's fresh tariff warning**
India countered Trump's tariff threats by highlighting US imports of Russian uranium and chemicals, calling out Western "hypocrisy" and defending its oil trade as a sovereign national interest decision.
[Read Here](#)
- **India hopes for a breakthrough in trade talks with the US, considers support to exporters**
India is pushing for a diplomatic breakthrough in US trade tensions, exploring exporter support measures to counter high US tariffs, second only to China among Asian nations.
[Read Here](#)

- **Tata Motors taps longtime CFO PB Balaji to succeed Mardell as JLR CEO**
Tata Motors appointed Group CFO PB Balaji as Jaguar Land Rover CEO, succeeding Adrian Mardell who stays until December, aiding transition during JLR's electrification and growth strategy phase.
[Read Here](#)
- **Sam Altman warns of 'hiccups' as OpenAI prepares GPT-5 launch and new AI features**
OpenAI CEO Sam Altman warns of short-term disruptions for ChatGPT users as the company prepares to launch GPT-5 and major AI features, marking a significant evolution in generative AI.
[Read Here](#)
- **India's smartphone exports hit record \$7.72 billion, Apple leads with \$6 billion**
India's smartphone exports reached a record \$7.72 billion, with Apple contributing \$6 billion, reflecting supply chain shifts and local production growth as a leading global exporter.
[Read Here](#)
- **VinFast inaugurates electric vehicle assembly plant in Thoothukudi, TN**
Vietnamese EV maker VinFast opened a new assembly plant in Thoothukudi, Tamil Nadu, rolling out its first car as part of a global expansion targeting 200,000 vehicle sales in India.
[Read Here](#)
- **After stable thermal coal imports in June, shipments to weaken in July-September**
India's thermal coal imports remained stable in June 2025 but are forecasted to weaken from July to September due to higher domestic production and seasonal demand patterns.
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- **PAN 2.0 takes off: LTIMindtree to lead ₹800-cr tech overhaul for I-T Dept**
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